

Ultimate Architecture Enforcement

Custom checks enforced at code-commit time

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Paulo Merson



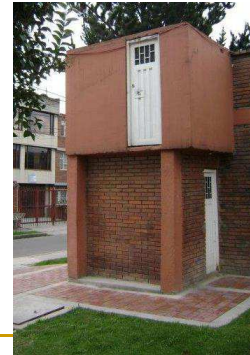
A fictitious, grim story

- A software architecture was carefully defined based on:
 - Architecture and design patterns
 - Experience with similar design problems
 - Reviews with stakeholders
- The architecture was incrementally implemented
 - Code became the main artifact
- Development & maintenance:
 - Involved tens of people
 - Spanned several years



The end of the story

ACTUAL ARCHITECTURE != INTENDED ARCHITECTURE



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Consequences of lack of conformance

- Maintainability decreases due to introduction of undesirable dependencies
 - Code becomes brittle, hard to understand and change
- Possible negative effect:
 - On reliability, security, portability, performance, interoperability and other qualities
 - Caused by deviation from design decisions that addressed quality attribute requirements

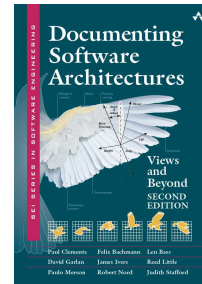


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How to avoid code and architecture disparity?

1. Communicating the architecture to developers
 - Not the focus of this presentation
2. Automated architecture conformance analysis
 - Often using static code analysis tools



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Two limitations of static analysis tools as commonly used

1. Many people just enable built-in checks, which
 - Have configurable thresholds but are still generic
 - Are oblivious to custom design constraints and project-specific named layers and other elements
2. Developers can ignore reported violations
 - There can be thousands of violations ☹
 - There's no time to "clean the house" ☹
 - There may be no accountability for adding violations ☹



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How did we overcome limitation #1

- Checkstyle custom checks
 - Use the checkstyle API
 - Have full access to a Java file AST
 - Follow the Visitor design pattern



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Custom check example

```
/** Classes prefixed by Dao can't be used outside com.mycompany.mysystem.service.* */
public class CheckNonServiceUsesDao extends Check {
    private boolean inServiceLayer;
    @Override
    public int[] getDefaultTokens() {
        return new int[] {TokenTypes.PACKAGE_DEF, TokenTypes.IDENT};
    }
    @Override
    public void visitToken(DetailAST aAST) {
        if (aAST.getType() == TokenTypes.PACKAGE_DEF) {
            inServiceLayer = false;
            String packageName = fullyQualifiedPackage(aAST);
            if (packageName != null &&
                packageName.startsWith("com.mycompany.mysystem.service")) {
                inServiceLayer = true;
            }
        } else if (aAST.getType() == TokenTypes.IDENT && !inServiceLayer) {
            if (aAST.getText().startsWith("Dao")) {
                log(aAST.getLineNo(),
                    "Classes outside the service layer can't call Dao classes");
            }
        }
    }
}
```

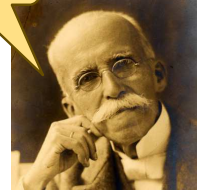


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Custom checks at TCU

TCU is the
Federal Court of
Accounts in Brazil



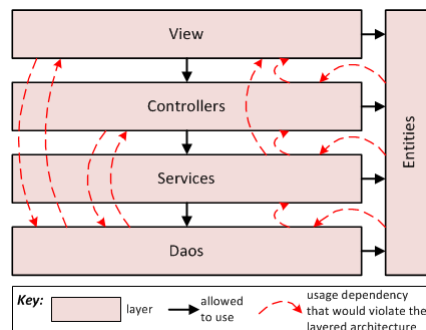
- We've created 43 custom checks
 - 22 checks for architecture conformance
 - 12 checks for coding guidelines
 - 9 checks for application security



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Architecture conformance checks

- Enforce:
 - The layered architecture
 - Mandated generalizations
 - Placement of UI, business, data access logic
 - Naming of software elements
 - Use of infrastructure/util elements



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Coding guideline checks

- Check proper coding of
 - Exception handling
 - Resource release
 - Thread programming
 - JUnit tests



Application security checks

- Prevent vulnerabilities, such as:
 - SQL injection (JDBC and Hibernate)
 - Execution of external programs in web apps
 - Hard-coded passwords
 - Subclassing/overriding security critical classes or methods
 - Lack of authentication/authorization at entry points



How did we overcome limitation #2

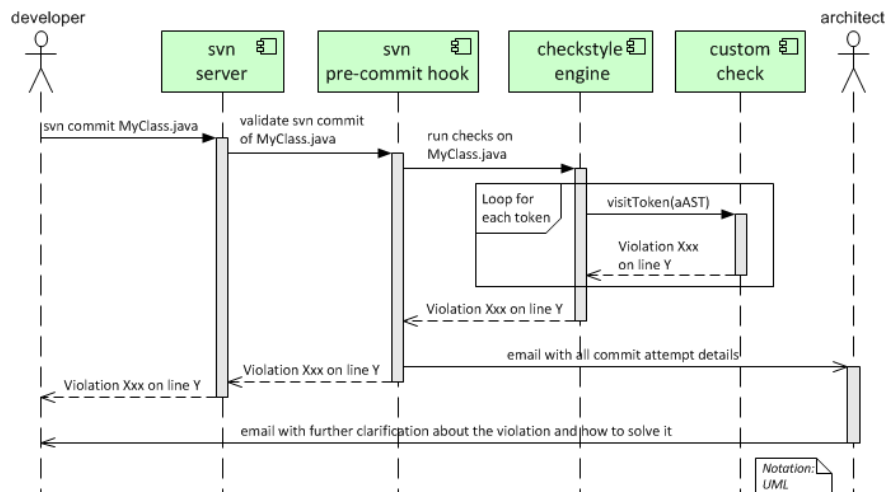
- Upon code commit a subversion *pre-commit hook*:
 - Runs custom checks on each Java file
 - If any check detects a violation
 - The commit operation is denied
 - User sees an error message informing
 - File name,
 - Line number,
 - Short description of the violation and how to fix it
 - Architecture team is notified of the failed commit attempt



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Failed code commit attempt



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Lessons learned (1)

- Architecture team should not be the “architecture police” but the “architecture mentors”
- Adopt an *architecturally-evident coding style*
 - Naming conventions or annotations for each type of element
- Let developers know about the custom checks and open space for suggestions
- Let all architects understand the potential of custom checks

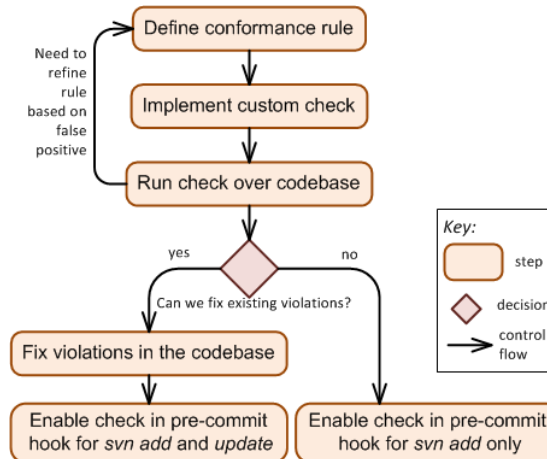


Lessons learned (2)

- Create a mechanism for exceptions to the rules
- Track the violation count per check over time
- Enable custom checks on the IDE and continuous integration
- Create unit tests for custom checks



Process to define, implement, and enable a custom check



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Questions – Now or Later
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